



Endowment Support

Endowments are permanent funds in which the principal is held in perpetuity and only the investment income is expended annually.

Why Endowment?

Your endowment gift provides a powerful and stable long-term source of funding for MIM. Endowed funds support activities year after year ensuring that MIM will exist as a resource for future generations. Endowment funds are invested prudently to provide for MIM's current and future needs. Unlike annual gifts that are subject to influences in the economy, your endowed gift provides a protected source of income that is cushioned against market fluctuations.

About MIM's Endowment

Established by the Board of Directors in 2009, MIM's endowment fund is invested to ensure the preservation of the principal and to maintain the purchasing power of the income generated by investments. In keeping with MIM's Investment Policy, the portfolio includes a diversified asset allocation designed to protect the endowment principle. The endowment policy includes a conservative spending policy of the lesser of 4% or the average investment return for the prior 12 quarters.

Benefits of Establishing a Named Endowment

- Name a permanent fund in honor of yourself, family member or loved one.
- Enable the MIM experience to be shared with future generations via ongoing support from earnings.
- Be a part of a select group that serves as a catalyst for MIM's financial stability.

Endowment Support Areas

- General Operating Fund
- Education Fund
- Instrument Acquisition Fund

Establish your legacy at MIM with a gift of \$25,000 or more to any of the above endowment areas in a name of your choice.

For more information or to make a gift, please contact advancement@MIM.org or **480.478.6062**. Thank you for your consideration.